

MORTGAGE APPLICATION CHECKLIST

Our experienced mortgage team can help you get pre-qualified fast! To make the process of pre-qualification and loan approval go as smoothly as possible, please be prepared to provide the following information.

STANDARD APPLICATION

STANDARD ATTECATION
☆ Current pay stubs covering the most recent 30-day period
Federal tax returns for the past two years, all pages and schedules
Asset/Bank statements for the past two months, all pages even if blank
SELF-EMPLOYED
Business tax returns for the past two years, all pages and schedules
CONSTRUCTION LOANS
☐ Plans ☐ Bids
If you have any of the following documents, please provide these as well:
🖒 Purchase Agreement
Child Support/Alimony court printout for last 12 months
① Divorce Decree
Social Security, Pension or Retirement Benefit Award Letter
1099 for Disability Income